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| Code | KDH |
| Company name | Khang Dien House Trading and Investment Joint Stock Company |
| Date | 01/12/2018 |
| Subject | Resolution on the 2018 EGM |

Content:

Khang Dien House Trading and Investment Joint Stock Company announced No.01 dated January 12, 2018 as follows:

1. Approving the stock issuance plan for conversion of 37,023,366 shares of Binh Chanh Construction Investment Shareholding Company (BCI), equivalent to 42.69% charter capital of all shareholders holding BCI shares. The conversion details are mentioned as follows:
 - Convertible ratio: 1:1.4 (01 shares of BCI will be converted 1.4 shares of KDH. At the record date, shareholders of BCI will implement the conversion of 37,023,366 shares to become shareholders of KDH and BCI's stock will be cancelled listing on Hochiminh Stock Exchange (HOSE) and to cancel depository at the Vietnam Securities Depository. After the stock conversion completed, all shareholders of Binh Chanh Construction Investment Shareholding Company (BCI) will become shareholders of Khang Dien House Trading and Investment Joint Stock Company (KDH) and Khang Dien House Trading and Investment Joint Stock Company owns 100% charter capital of BCI.
2. Approving the stock issuance plan for convertible stock:
 - Stock name: Khang Dien House Trading and Investment Joint Stock Company
 - Stock type: common shares, freely transferable.
 - Par value: 10,000 dongs/share
 - Number of shares expected to be issued: 51,832,712 shares
 - Convertible ratio by Appraisal Organization: 1:1.26 (01 share of BCI will receive 1.26 shares of KDH).
 - Implementation convertible ratio: 1:1.4 (01 share of BCI will receive 1.4 shares of KDH).
 - The convertible stock will round down, the fractional shares will be cancelled.
 - For example: Shareholder A owns 101 shares of BCI. With 1:1.4 performing ratio, the shareholder A will receive: $101 * 1.4 = 141.4$ shares of KDH. Therefore, the shareholder A receives 141 shares of KDH and the fractional shares 0.4 will be cancelled.
 - Issue object for stock conversion: All shareholders of BCI, except shareholders of KDH.
 - Issue method: KDH issues 51,832,712 shares for the conversion of 37,023,366 shares of BCI, equivalent to 42.69% of total outstanding shares.
 - Time of implementation: 2018

3. Approving the operation business plan:
 - After the stock conversion to merge between Khang Dien House Trading and Investment Joint Stock Company and Binh Chanh Construction Investment Shareholding Company, Binh Chanh Construction Investment Shareholding Company will be transformed into A One Member Limited Liability Company and owner by Khang Dien House Trading and Investment Joint Stock Company.
4. Approving the plan to raise its charter capital to VND518,327,120,000. Therefore, the charter capital is expected to be VND 3,878,327,120,000 after issuance.
5. Approving to change its head office from Room 801, Floor 8th, Centec Building, 72-74 Nguyen Thi Minh Khai street, ward 6, district 3, Hochiminh city, Vietnam to Room 1 & 2, Floor 11st, Saigon Centre, 67 Le Loi street, Ben Nghe ward, district 1, Hochiminh city, Vietnam.